

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re	)	
	)	Chapter 11
LEHMAN BROTHERS SPECIAL FINANCING	)	
INC., <i>et al.</i> ,	)	Case No. 08-13888 (JMP)
	)	
Debtors.	)	(Jointly Administered)
	)	

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Special Financing Inc., Debtor, Case No. 08-13888) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goal Line Partners, L.L.C.

Bank of America, N.A.

Name of Transferee

Name of Transferor

\$301,804,617.14

64070 (which amends claim 33561)

Proof of Claim Amount

Proof of Claim Number

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: Goal Line Partners, L.L.C.  
Address: c/o Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Attn: Adam Reiss

You are hereby requested to give all notices and other communications, in respect of the Claim to the address below.

ADDITIONAL NOTICE PARTY: Giants Stadium LLC  
Address: c/o Sullivan & Cromwell LLP  
125 Broad Street  
New York, NY 10004  
Attn: Matthew Schwartz  
Attn: Bruce Clark

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By:

By: \_\_\_\_\_

Date: 7-27-11

Name: Jonathan Reisman  
Title: Counsel for Transferee

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Bank of America, N.A.

Bank of America, N.A., a national banking association with offices located at Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("SELLER"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goal Line Partners, L.L.C., its successors and assigns, with offices located at One International Place, Boston, Massachusetts 02110 ("BUYER"), all right, title and interest in and to the claims of SELLER against Lehman Brothers Special Financing Inc., and its affiliates in the amount of \$301,828,087.35 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP).

SELLER hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and BUYER herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to BUYER.

IN WITNESS WHEREOF, dated as of the \_\_\_\_ day of April, 2009.

**BANK OF AMERICA, N.A.**

By: 

Name: Frank Kotsen

Title: Managing Director

**GOAL LINE PARTNERS, L. L. C.**

By: 

Name: James F. Mooney  
Title: Managing Director